

UNAUDITED CONDENSED CONSOLIDATED STATEMENT OF COMPREHENSIVE INCOME
FOR THE FINANCIAL PERIOD ENDED 30 SEPTEMBER 2012

	Note	CUMULATIVE QUARTER			
		Current Quarter Ended 30.09.2012 RM'000 Unaudited	Preceding Quarter Ended 30.09.2011 RM'000 Unaudited	Current Year-To-Date Ended 30.09.2012 RM'000 Unaudited	Preceding Year-To-Date Ended 30.09.2011 RM'000 Unaudited
Revenue	A4	116,322	116,027	335,055	218,620
Cost of sales		<u>(95,377)</u>	<u>(91,684)</u>	<u>(286,111)</u>	<u>(176,471)</u>
Gross profit		20,945	24,343	48,944	42,149
Other income		1,064	1,607	4,140	2,771
Staff costs		(6,866)	(5,409)	(19,172)	(15,027)
Other operating expenses		<u>(3,093)</u>	<u>(4,182)</u>	<u>(9,837)</u>	<u>(7,623)</u>
Operating profit		12,050	16,358	24,075	22,270
Finance costs		(8,547)	(7,146)	(18,979)	(21,314)
Share of profit of associates		5,917	3,657	15,874	7,897
Share of profit of jointly controlled entities		<u>6,479</u>	<u>2,012</u>	<u>17,630</u>	<u>4,853</u>
Profit before taxation		15,899	14,881	38,600	13,706
Taxation	B5	<u>(1,116)</u>	<u>(556)</u>	<u>(1,542)</u>	<u>(550)</u>
Net profit for the period		14,783	14,326	37,058	13,156
Other comprehensive income					
Currency translation differences		<u>(108)</u>	<u>2,058</u>	<u>325</u>	<u>1,301</u>
Other comprehensive income for the period, net of tax		<u>(108)</u>	<u>2,058</u>	<u>325</u>	<u>1,301</u>
Total comprehensive income for the period, net of tax		<u>14,675</u>	<u>16,384</u>	<u>37,383</u>	<u>14,457</u>
Profit/(loss) attributable to:					
Owners of the parent		15,487	13,440	38,993	13,648
Non-controlling interests		<u>(704)</u>	<u>886</u>	<u>(1,935)</u>	<u>(492)</u>
		<u>14,783</u>	<u>14,326</u>	<u>37,058</u>	<u>13,156</u>
Total comprehensive income for the period					
Owners of the parent		15,387	15,498	39,304	14,949
Non-controlling interests		<u>(712)</u>	<u>886</u>	<u>(1,921)</u>	<u>(492)</u>
		<u>14,675</u>	<u>16,384</u>	<u>37,383</u>	<u>14,457</u>
Earnings per share attributable to equity holders of the parent					
- Basic (Sen)	B13	<u>2.0</u>	<u>1.7</u>	<u>5.0</u>	<u>1.7</u>
- Diluted (Sen)	B13	<u>2.0</u>	<u>1.7</u>	<u>4.9</u>	<u>1.7</u>

These condensed consolidated statement of comprehensive income should be read in conjunction with these accompanying explanatory notes attached to the interim financial statements.

UNAUDITED CONDENSED CONSOLIDATED STATEMENT OF FINANCIAL POSITION
AS AT 30 SEPTEMBER 2012

	Note	As At 30.09.2012 RM'000 (Unaudited)	As At 31.12.2011 RM'000 (Audited)
Assets			
Non-current Assets			
Property, vessel and equipment		550,630	581,619
Intangible assets		1,469	1,617
Investments in jointly controlled entities		103,795	83,194
Investments in associated companies		111,360	95,486
Deferred tax assets		23,527	23,527
		<u>790,782</u>	<u>785,443</u>
Current Assets			
Inventories		19,742	6,255
Trade receivables		223,671	217,155
Other receivables		135,641	134,683
Tax recoverable		4,139	4,025
Cash and bank balances		110,680	142,397
		<u>493,872</u>	<u>504,515</u>
Total Assets		<u><u>1,284,654</u></u>	<u><u>1,289,958</u></u>
Equity And Liabilities			
Equity Attributable To Equity Holders Of The Parent			
Share capital		196,802	196,802
Share premium		24,096	24,096
Other reserves		733	422
Retained profits		299,610	260,617
		<u>521,241</u>	<u>481,937</u>
Non-controlling interests		<u>6,440</u>	<u>8,361</u>
Total Equity		<u><u>527,682</u></u>	<u><u>490,298</u></u>
Non-current Liabilities			
Borrowings	B9	358,688	428,189
Deferred tax liabilities		92,469	93,696
		<u>451,157</u>	<u>521,885</u>
Current Liabilities			
Borrowings	B9	201,585	184,056
Trade payables		66,320	68,608
Other payables		36,528	22,721
Tax payable		1,383	2,390
		<u>305,816</u>	<u>277,775</u>
Total Liabilities		<u><u>756,972</u></u>	<u><u>799,660</u></u>
Total Equity And Liabilities		<u><u>1,284,654</u></u>	<u><u>1,289,958</u></u>
Net Assets Per Share (RM)		<u><u>0.66</u></u>	<u><u>0.61</u></u>

These condensed consolidated statement of financial position should be read in conjunction with these accompanying explanatory notes attached to the interim financial statements.

(Incorporated in Malaysia)

UNAUDITED CONDENSED CONSOLIDATED STATEMENT OF CHANGES IN EQUITY
FOR THE FINANCIAL PERIOD ENDED 30 SEPTEMBER 2012

	Attributable to Equity Holders of the Parent				Total RM'000	Non-controlling interests RM'000	Total Equity RM'000
	Share Capital RM'000	Share Premium RM'000	Other Reserves RM'000	Retained Profits RM'000			
As at 1 January 2011	195,288	22,629	(1,033)	248,141	465,025	7,481	472,506
Profit for the year	-	-	237	12,476	12,713	880	13,593
Total comprehensive income for the period							
Transactions with owners							
Issue of ordinary shares:							
Pursuant to ESOS	1,514	1,467	-	-	2,981	-	2,981
Share options granted under ESOS:							
- Recognised in income statement	-	-	1,218	-	1,218	-	1,218
As at 31 December 2011	196,802	24,096	422	260,617	481,937	8,361	490,298

The unaudited condensed consolidated statement of changes in equity of the Group should be read in conjunction these accompanying explanatory notes attached to the interim financial statements.

UNAUDITED CONDENSED CONSOLIDATED STATEMENT OF CHANGES IN EQUITY (Continued)
FOR THE FINANCIAL PERIOD ENDED 30 SEPTEMBER 2012

	← Attributable to Equity Holders of the Parent →				Total RM'000	Non-controlling interests RM'000	Total Equity RM'000
	Share Capital RM'000	Share Premium RM'000	Other Reserves RM'000	Retained Profits RM'000			
As at 1 January 2012	196,802	24,096	422	260,617	481,937	8,361	490,298
Total comprehensive income for the period	-	-	311	38,993	39,304	(1,921)	37,383
As at 30 September 2012	196,802	24,096	733	299,610	521,241	6,440	527,681

The unaudited condensed consolidated statement of changes in equity of the Group should be read in conjunction these accompanying explanatory notes attached to the interim financial statements.

UNAUDITED CONDENSED CONSOLIDATED STATEMENT OF CASH FLOW
FOR THE FINANCIAL PERIOD ENDED 30 SEPTEMBER 2012

	Current Year-To-Date Ended 30.09.2012 RM'000 Unaudited	Preceding Year-To-Date Ended 30.09.2011 RM'000 Unaudited
CASH FLOWS FROM OPERATING ACTIVITIES		
Profit before taxation	38,600	13,706
Adjustment for:		
Interest income	(1,904)	(840)
Interest expense	18,979	21,314
Depreciation	27,950	28,081
Provision for doubtful debt	151	-
Loss on forex	119	1,233
Share based expense	-	396
Share of results of jointly controlled entities	(17,675)	(7,897)
Share of results of associates	(15,874)	(4,853)
Gain on disposal of fixed assets	(364)	-
Operating cash flows before working capital changes	<u>49,981</u>	<u>51,140</u>
Increase in inventories	(13,489)	(7,552)
Increase in receivables	(7,269)	(48,176)
Increase in payables	14,607	35,974
Cash flows from operating activities	<u>43,830</u>	<u>31,386</u>
Taxes paid	(3,890)	(599)
Interest paid	(18,979)	(21,314)
Net cash flows from operating activities	<u>20,961</u>	<u>9,473</u>
CASH FLOWS FROM INVESTING ACTIVITIES		
Interest income received	1,904	840
Investment in associates	-	(37,511)
Proceeds from disposal of fixed assets	750	75,018
Purchase of fixed assets	2,653	(11,595)
Investment in jointly controlled entities	(2,927)	(4,678)
Net cash flows from investing activities	<u>2,380</u>	<u>22,074</u>

These condensed consolidated statement of cash flow should be read in conjunction with these accompanying explanatory notes attached to the interim financial statements.

UNAUDITED CONDENSED CONSOLIDATED STATEMENT OF CASH FLOW (Continued)
FOR THE FINANCIAL PERIOD ENDED 30 SEPTEMBER 2012

	Current Year-To-Date Ended 30.09.2012 RM'000 Unaudited	Preceding Year-To-Date Ended 30.09.2011 RM'000 Unaudited
CASH FLOWS FROM FINANCING ACTIVITIES		
Proceeds of term loan	16,836	37,051
Proceeds of RC	10,000	-
Pursuant to ESOS	-	2,981
Repayment of term loans	(7,120)	(2,116)
Repayment of hire purchase	(3,612)	(713)
Repayment of CP	(43,967)	-
Repayment of OD	1,394	(3,666)
Repayment of MTN	(30,000)	(117,640)
Sinking fund placement	(32,490)	-
Marginal deposit	(939)	-
Net cash flows in financing activities	<u>(89,900)</u>	<u>(84,104)</u>
Net decrease in cash and cash equivalents	(66,557)	(52,557)
Cash and cash equivalents at beginning of financial year	<u>128,581</u>	<u>142,807</u>
Cash and cash equivalents at end of financial period	<u><u>62,024</u></u>	<u><u>90,250</u></u>
Cash and cash equivalents at the end of the financial period comprise the following:		
Cash on hand and at banks	71,334	90,250
Deposits with licensed banks	39,346	18,413
	<u>110,680</u>	<u>108,664</u>
Bank overdrafts (Note B9)	(4,044)	-
Amount set aside as sinking fund	(39,990)	(18,413)
Amount pledged for bank guarantee facilities	(4,622)	-
Total cash and cash equivalents	<u><u>62,024</u></u>	<u><u>90,250</u></u>

These condensed consolidated statement of cash flow should be read in conjunction with these accompanying explanatory notes attached to the interim financial statements.

PART A: EXPLANATORY NOTES PURSUANT TO MFRS 134

A1. BASIS OF PREPARATION

The interim financial report is unaudited and has been prepared in accordance with the Malaysian Financial Reporting Standards ("MFRS") 134: Interim Financial Reporting and Chapter 9.22, part K of Listing Requirements of Bursa Malaysia Securities Berhad ("Bursa Securities"). The interim financial report is in compliance with IAS 34 Interim Financial Reporting issued by the International Accounting Standards Board. In the financial year ended 31 December 2011, the Group prepared its financial statements in accordance with the Financial Reporting Standards ("FRS").

These condensed consolidated interim financial statements are the Group's first MFRS condensed consolidated interim financial reports for part of the period covered by the Group's first MFRS annual financial statements for the year ending 31 December 2012.

A2. SIGNIFICANT ACCOUNTING POLICIES

Application of MFRS 1

The audited financial statements of the Group for the year ended 31 December 2011 were prepared in accordance with FRS. Except for certain differences, the requirements under FRS and MFRS are similar. The significant accounting policies adopted in preparing the interim financial report are consistent with those of the audited financial statements for the year ended 31 December 2011 except as discussed below:

(a) Business Combination

MFRS 1 provides the option to apply MFRS 3 Business Combination prospectively from the date of transition, or from a specific date prior to the date of transition. The date of transition from FRS to MFRS is 1 January 2011. This provides relief from full retrospective application of MFRS 3 which would require restatement of all business combinations prior to the date of transition.

Acquisition before date of transition

The Group has elected to apply MFRS 3 prospectively from the date of transition. In respect of acquisitions prior to the date of transition:

- (i) The classification of former business combination under FRS is maintained;
- (ii) There is no re-measurement of original fair values determined at the time of business combination (date of acquisition); and
- (iii) The carrying amount of goodwill recognised under FRS is not adjusted.

(b) Estimates

The estimates at 1 January 2011 and at 31 December 2011 were consistent with those made for the same dates in accordance with FRS. The estimates used by the Group to present these amounts in accordance with MFRS reflect conditions at 1 January 2011, the date of transition to MFRS and as of 31 December 2011.

The Board of Directors is considering other optional exemptions under the MFRS Framework. Accordingly, the financial performance and financial position as disclosed in this condensed interim financial statements could be different if the other optional exemptions are applied.

A3. AUDITORS' REPORT ON PRECEDING ANNUAL FINANCIAL STATEMENTS

The auditors' report on the financial statements of the Company and its subsidiaries for the year ended 31 December 2011 were not qualified.

A4. SEGMENTAL INFORMATION

The results and other information of the Group as at 30 September 2012 are as follows:-

	Offshore support vessels and services RM'000	Underwater services & OIC RM'000	Others RM'000	Consol RM'000	TOTAL RM'000
Revenue					
External	123,425	205,455	6,175	-	335,055
Intra group	23,541	-	-	(23,541)	-
Total	<u>146,966</u>	<u>205,455</u>	<u>6,175</u>	<u>(23,541)</u>	<u>335,055</u>
Results					
Profit from operations	27,976	(4,632)	1,163	(432)	24,075
Finance costs	(18,187)	(756)	(36)	-	(18,979)
Share of profit of associates	15,874	-	-	-	15,874
Share of profits of jointly controlled entities	3,450	14,180	-	-	17,630
Profit before taxation	<u>29,113</u>	<u>8,792</u>	<u>1,127</u>	<u>(432)</u>	<u>38,600</u>

A5. UNUSUAL ITEMS DUE TO THEIR NATURE, SIZE OR INCIDENCE

There were no unusual items affecting assets, liabilities, equity, net income, or cash flows during the current quarter under review except as disclosed in Note A2.

A6. SIGNIFICANT ESTIMATES AND CHANGES IN ESTIMATES

There were no changes in estimates that have had a material effect in the current quarter's results.

A7. SEASONAL AND CYCLICAL FACTORS

The Group's performance would be subject to the risk of increase in downtime and off-hires due to the adverse weather conditions such as monsoon seasons.

Notwithstanding the above, our chartered vessels are made available regardless of the weather condition.

A8. DIVIDENDS PAID

No interim dividend has been declared for period ended 30 September 2012 (30 September 2011: Nil).

A9. VALUATION OF PROPERTY, PLANT AND EQUIPMENT

There was no valuation of the property, vessel and equipment in the current financial period under review.

A10. DEBT AND EQUITY SECURITIES

There were no issuance, cancellations, repurchases, resale and repayments of debts and equity securities during the financial quarter under review.

A11. CHANGES IN COMPOSITION OF THE GROUP

There were no changes in composition of the Group during the quarter ended 30 September 2012.

A12. CAPITAL COMMITMENTS

	30.09.2012 RM'000	30.09.2011 RM'000
Approved and contracted for: Expenditure on the acquisition of vessels and equipment	<u>115,904</u>	<u>116,474</u>

A13. CONTINGENT LIABILITIES AND CONTINGENT ASSETS

As at 30 September 2012, our contingent liabilities, comprising of bank and performance guarantees for contracts entered into with customers, stood at approximately RM12.7 million. In addition, the Company has provided corporate guarantee for the credit facilities totalling USD28.56 million granted by Maybank International (L) Ltd to 60%-owned subsidiaries of Alam Maritim (M) Sdn Bhd ("AMSB"), namely Alam Synergy I (L) Inc, Alam Synergy II (L) Inc and Alam Synergy III (L) Inc.

AMSB has provided a corporate guarantee for the banking facilities amounting to RM43.2 million granted by financial institutions to Alam Hidro (M) Sdn Bhd ("AHSB"), a 70%-owned subsidiary of AMSB. Alam Maritim (L) Inc has also provided corporate guarantee on proportionate basis (50%) for the credit facilities totalling RM154.0 million granted by Ambank Group to its jointly controlled entity, Alam Swiber DLB 1 (L) Inc.

The Board of Directors is not aware of any other material commitments, save for those arising from the ordinary course of business and contingent liabilities arising from an arbitration proceeding against AHSB, due to trade dispute. AHSB's appointed legal advisers remain of the view that AHSB has a reasonably good case and defence and/or counterclaim against the owner of the vessel and further of the opinion that the charterparty was impossible to be performed by the owner of the vessel and therefore the charterparty and the related agreement are voidable. Based on the legal opinions, the Board of Directors believes that the claim amounting to USD1,859,093.83 has no merit and AHSB will file its defence if the arbitration proceeding is initiated. The claim, if becoming enforceable, may have impact on the profits of AHSB. However, the amount involved is not expected to have material impact on the Group's financial performance.

Save as disclosed above, there were no material contingent liabilities that may, upon materialisation, have a material effect on the Group's financial results or position.

A14. SUBSEQUENT EVENTS

There were no material events subsequent to the end of the current financial period.

PART B: EXPLANATORY NOTES PURSUANT TO APPENDIX 9B OF THE LISTING REQUIREMENTS OF BURSA MALAYSIA SECURITIES BERHAD

B1. PERFORMANCE REVIEW

	OSV Segment RM'000	Underwater/ OIC Segment RM'000	Others/ Elimination RM'000	Consolidated Total RM'000
Revenue (Year-to-date 2012)	146,966	205,455	(17,366)	335,055
Revenue (Year-to-date 2011)	<u>199,832</u>	<u>22,382</u>	(3,594)	<u>218,620</u>
Variance (%)	<u>(26.5%)</u>	<u>817.9%</u>		<u>53.3%</u>

The Group recorded a turnover of RM335.06 million for the financial period ended 30 September 2012 as compared to RM218.62 million for corresponding period in the preceding financial year, resulting in a favourable variance of 53.3%. Revenue from Offshore Support Vessels ("OSV") segment was lower by 26.5% due to lower revenue derived from owned and third party vessels during the current financial period under review.

Revenue derived from Underwater Services/Offshore Installation & Construction ("OIC") segment soared significantly with favourable variance exceeding 100% as compared to last year. Major revenue contribution came from OIC contracts namely Sabah Oil & Gas Terminal ("SOGT") Project awarded by Samsung Engineering (Malaysia) Sdn Bhd and E8 & F13K Modules Offshore Facilities Transportation and Installation ("MOFTI") Contract awarded by Sarawak Shell Berhad.

	OSV Segment RM'000	Underwater/ OIC Segment RM'000	Others/ Elimination RM'000	Consolidated Total RM'000
Profit/(Loss) Before Tax -YTD2012	29,113	8,792	694	38,600
Profit/(Loss) Before Tax -YTD2011	<u>19,720</u>	<u>(1,809)</u>	(4,205)	<u>13,706</u>
Variance (%)	<u>47.6%</u>	<u>>100%</u>		<u>>100%</u>

The profit before taxation for the current financial period of RM38.60 million was significantly higher as compared to profit before taxation of RM13.71 million recorded for corresponding period in the preceding financial year, with a positive variance exceeding 100%. The profitability of OSV segment improved by 47.6% due primarily to significant increase in share of results of associates and jointly controlled entities, mainly contributed by vessels owned by Alam-PE Group (joint venture entities with CIMB Private Equity) and Alam-Swiber Group.

Underwater/OIC segment registered profit before taxation of RM8.79 million for the financial period ended 30 September 2012 as compared to loss before taxation of RM1.81 million recorded for the same period last year. The profitability of this segment was boosted by contribution margin derived from OIC contracts namely SOGT and MOFTI.

B2. VARIATION OF RESULTS AGAINST PRECEDING QUARTER

The Group's revenue for the current quarter of RM116.32 million was lower than the preceding quarter's revenue figure of RM163.44 million with an adverse variance of 28.8%. This is mainly due to lower revenue registered by Underwater/OIC segment despite higher revenue contributed by OSV segment during the current financial quarter under review.

The profit before taxation for the current financial quarter of RM15.90 million was higher than the profit before taxation of RM15.16 million registered for the preceding financial quarter, resulting in a favourable variance of 4.9%. The slight improvement in financial performance during the current financial quarter was mainly attributable to higher contribution margin from OSV segment.

B3. COMMENTARY ON PROSPECTS

With the significant capital and operating expenditure budget announced by PETRONAS and other oil majors, the Group expects a substantial increase in activities for the domestic oil and gas industry, and that the demand for oil and gas support services in Malaysia will remain healthy in the foreseeable future.

The Board of Directors looks forward to another year of growth for the Group for the financial year ending 31 December 2012 on the back of existing order book for Offshore Support Vessels (OSV) segment and potential expansion into Underwater Services/Offshore Installation & Construction (OIC) market segment.

Among major challenges going forward is margin compression for all business segments arising from consolidation between domestic players within the industry and the emergence of new market players to compete for sizeable contracts.

B4. VARIANCE OF ACTUAL RESULTS COMPARED WITH FORECASTED AND SHORTFALL IN PROFIT GUARANTEE

The Group did not provide any profit forecast or profit guarantee in any public document.

B5. INCOME TAX EXPENSE

	Current Quarter		Year-To-Date	
	30.09.2012	30.09.2011	30.09.2012	30.09.2011
	RM'000	RM'000	RM'000	RM'000
Income Taxation				
-Current year	<u>195</u>	<u>97</u>	<u>269</u>	<u>96</u>
	<u>195</u>	<u>97</u>	<u>269</u>	<u>96</u>
Deferred Taxation				
-Current year	<u>921</u>	<u>458</u>	<u>1,273</u>	<u>454</u>
	<u>921</u>	<u>458</u>	<u>1,273</u>	<u>454</u>
	<u><u>1,116</u></u>	<u><u>556</u></u>	<u><u>1,542</u></u>	<u><u>550</u></u>

The effective tax rate for the current financial period of 4.0% is lower than the statutory tax rate of 25% principally due to certain income which is exempted from taxation, and losses by certain subsidiary companies.

B6. SALE OF PROPERTIES

There were no sales of properties in the financial quarter under review.

B7. INVESTMENTS IN QUOTED SECURITIES

There were no dealings by the Group in quoted securities for the financial quarter under review.

B8. CORPORATE PROPOSALS

There were no corporate proposals announced but not completed as at the date of issue of these financial statements.

B9. BORROWINGS

	Total As at 30.09.2012 RM'000	Total As at 31.12.2011 RM'000
Short Term Borrowings		
Unsecured:		
Revolving credit facilities	65,000	55,000
Overdraft	4,028	2,634
Secured:		
MTN - Sukuk Ijarah	90,000	30,000
CP - Murabahah	37,797	81,763
Term loans	3,330	9,518
Hire purchase	1,430	5,141
	<u>201,585</u>	<u>184,056</u>
Long-term borrowings		
Secured:		
MTN - Sukuk Ijarah	270,000	360,000
Term loans	76,724	55,493
Hire purchase	11,964	12,696
	<u>358,688</u>	<u>428,189</u>
Total Borrowings	<u><u>560,273</u></u>	<u><u>612,245</u></u>

B10. OFF BALANCE SHEET FINANCIAL INSTRUMENTS

There are no off balance sheet financial instruments as at 30 November 2012.

B11. CHANGES IN MATERIAL LITIGATION

The Group is not engaged in any material litigation, whether as plaintiff or defendant, which may have a material impact on the financial position or performance of the Group as at 30 November 2012. The Board of Directors does not know of any proceedings pending or threatened or of any fact likely to give rise to any proceedings which might materially and adversely affect the financial or business position of the Group.

B12. DIVIDEND PAYABLE

No dividend has been declared for the financial period ended 30 September 2012 (30 September 2011: Nil).

B13. EARNINGS PER SHARE ("EPS")

Basic EPS

Basic earnings per share amount is calculated by dividing profit for the period attributable to ordinary equity holders of the parent by the weighted average number of ordinary shares in issue during the period.

	Current Quarter		Year-To-Date	
	30.09.2012	30.09.2011	30.09.2012	30.09.2011
	RM'000	RM'000	RM'000	RM'000
Profit attributable to equity holders of the parent	15,487	13,440	38,993	13,648
Weighted average number of ordinary shares in issue	787,209	787,133	787,209	784,672
Basic EPS (Sen)	2.0	1.7	5.0	1.7

Diluted EPS

Diluted earnings per share amount is calculated by dividing profit for the period attributable to ordinary equity holders of the parent by the weighted average number of ordinary shares in issue during the period after adjusting for the dilutive effects of all potential ordinary shares to be issued under ESOS.

	Current Quarter		Year-To-Date	
	30.09.2012	30.09.2011	30.09.2012	30.09.2011
	RM'000	RM'000	RM'000	RM'000
Profit attributable to equity holders of the parent	15,487	13,440	38,993	13,648
Weighted average number of ordinary shares in issue	787,209	787,133	787,209	784,672
Effects of dilution from ESOS*	3,038	14,205	3,038	15,251
Adjusted weighted average number of ordinary shares in issue and issuable	790,248	801,338	790,248	799,922
Diluted EPS (Sen)	2.0	1.7	4.9	1.7

*Note: The estimation of effects of dilution from ESOS was based on the average closing price of RM0.62 for the financial period ended 30 September 2012.

B14. REALISED AND UNREALISED PROFITS

	As At	As At
	30.09.2012	31.12.2011
	RM'000	RM'000
Total retained profits of the Company and its subsidiaries		
- realised	339,742	294,373
- unrealised	(40,649)	(81,515)
	299,092	212,858
Total share of retained profits from associates:		
- realised	30,090	13,809
- unrealised	69	(4,917)
Total share of retained profits from jointly controlled entities:		
- realised	53,763	28,205
- unrealised	5,361	12,972
	388,375	262,927
Less: consolidation adjustments	(88,765)	(2,310)
Retained profits as per financial statements	299,610	260,617

B15. AUTHORISATION FOR ISSUE

The interim financial statements were authorised for issue by the Board of Directors in accordance with a resolution of the directors dated 30 November 2012.

BY ORDER OF THE BOARD

Haniza Binti Sabaran
(MAICSA No. 7032233)
Company Secretary
Kuala Lumpur
30 November 2012